

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

30, March 2013

Top Stories This Week

- ≈ Govt approves AirAsia's tie-up with Tata Group.
- ≈ SBI starts online booking, donation facility for Kashi temple
- ≈ Govt approves AirAsia's tie-up with Tata Group.
- ≈ The interest rate of Public Provident Fund (PPF) has been lowered from 8.8 per cent to 8.7 per cent with effect from April 1, 2013.
- ≈ Bankers say lending rates to remain high in near term
- ≈ Railways reduce haulage charges in container traffic from April.
- ≈ Railways to hike freight rate by 5.7 per cent from April 1.
- ≈ RBI asks banks to declassify off-balance-sheet loans from PSL.
- ≈ Shree Renuka Sugar board has agreed for merger, with overseas arm Renuka Commodities DMCC.
- ≈ HDFC Bank has cut its benchmark lending rates by 0.1 per cent. The new rates would be effective from March 30.
- ≈ The recent rate cut by the RBI is expected to show its effect on the borrowing rates April onwards.
- ≈ Govt approves AirAsia's tie-up with Tata Group.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18835	18735	0.53
NIFTY	5682	5651	0.55
MIDCAP	6142	6079	1.04
SMLCAP	5804	5773	0.54
METAL	8758	8625	1.54
OIL&GAS	8326	8422	-1.14
AUTO	9994	10115	-1.20
TECK	3900	3847	1.38
BANKEKX	13033	12867	1.29
IT	6885	6787	1.44
FMCG	5919	5853	1.13
HC	8008	7952	0.70
PSU	6481	6377	1.63
CD	7094	6825	3.94
POWER	1646	1637	0.55
CG	9017	9123	-1.16
REALTY	1780	1781	-0.06

Global Indices

DOW	14578	14497	0.56
NASDAQ	3267	3241	0.80
FTSE	6411	6392	0.30
NIKKEI	12398	12338	0.49
HANGSENG	22299	22115	0.83

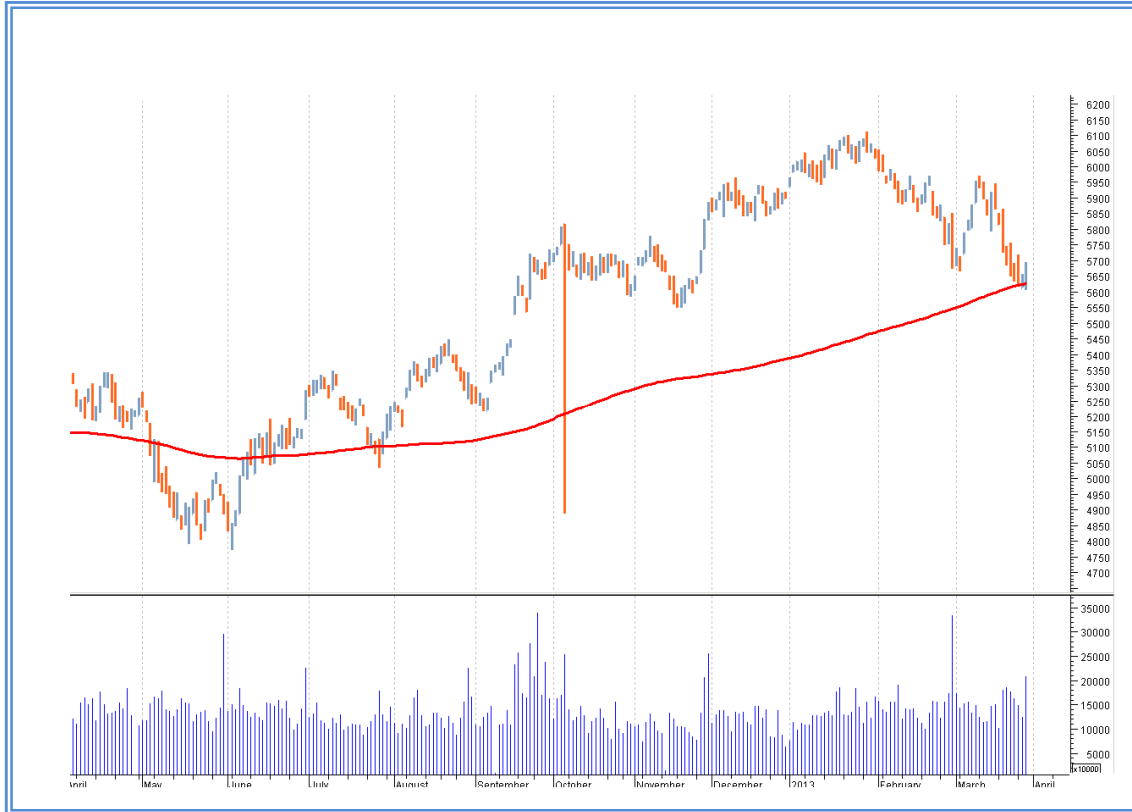
Top Gainers Weekly

Scrip	Price	% Chg
AUROBINDO PHARMA	145.95	5.41
ESSAR OIL	78.05	2.70
HAVELLS INDIA	643.80	5.42
GMR INFRASTRUCTURE	21.60	3.60
CASTROL INDIA	317.20	4.45

Top Losers Weekly

Scrip	Price	% Chg
HERO MOTOCORP	1542	5.01
RELIANCE IND.	772.90	4.89
SBI	2072.75	2.20
L&T	1366.20	2.02
MARUTY SUZUKI	1281.20	1.97

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5400	5550	5600	5682	5750	5850	5900
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5777	5885	5864	5627			

Market Commentary

Key benchmark indices edged higher boosted buying of Indian stocks by foreign funds. Indian stocks gained in two of three trading sessions in the truncated week ended Thursday, 28 March 2013. Foreign institutional investors (FIIs) have bought shares worth Rs 8557.60 crore in this month so far (till 25 March 2013). FIIs had purchased shares worth Rs 24439.30 crore in February 2013. FIIs have purchased shares worth net Rs 55055.70 crore in 2013 so far (till 25 March 2013). FIIs bought shares worth net Rs 128359.80 crore in calendar 2012. For this week Nifty likely to trade in the range between 5850 – 5900 in the upper side and 5550 – 5400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BEARSELL	54.75
GUJ ALKALI	215.40
KANSAINER	1234.60
RAIN COMODITI	47.50

Stocks at 52 wk Low

Scrip	Cmp
ABB	488.75
BEML	146.95
BHARTI SHIPYARD	35.35
CAIRN INDIA	272.45
DB REALTY	59.60

FII Activity

Date	Figures in crore
29-03	NA
28-03	566
27-03	NA
26-03	807
25-03	204
NET	1577

DII Activity

Date	Figures in crore
29-03	NA
28-03	-346
27-03	NA
26-03	-124
25-03	-425
NET	-895

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RAYMOND	B	288	298
YESBANK	B	430	445
CHAMBALFERT	B	50	54
IDEA	B	113	120
TATASTEEL	B	312	325

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
HAVELLS INDIA	643.80
MCLEOD	350.05
HCL TECH	795.00
PUNJ LLOYD	55.75
JSW STEEL	672.35

Week Ahead

BOARD MEETING THIS WEEK:

30th MARCH : MBECL - ALLOTMENT OF SECURITIES.

04th APRIL : KITEX – RESULTS/DIVIDENDS.

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